

Stock Transfer Instructions for the Jewish Community Center of Greater Ann Arbor

To transfer stock gifts for the Jewish Community Center, please see the instructions below.

1. Fill out the attached Transfer Authorization form.
2. Send the copy of the attached Gift of Securities Transfer Authorization form to your broker.
3. **Very Important:** Email a copy of the attached Transfer Authorization to

Denise Bennett

Phone: (734)971-0990

Email: DeniseBennett@JCCAnnArbor.org

Mail to: Jewish Community Center of Greater Ann Arbor

3935 Birch Hollow Drive

Ann Arbor, MI 48108

The Mechanics of Stock Donations

Your Charitable Tax Deduction:

Please note. The Jewish Community Center currently uses the Federations broker account for stock gifts. For tax purposes your deduction will equal the average of the high & low on the date of the gift. The gift date is the day the securities were transferred to the Federation (for the Jewish Community Center).



Jewish Community Center of Greater Ann Arbor

GIFT OF SECURITIES TRANSFER AUTHORIZATION

To: _____

Broker Name

I wish to make a gift of security from my account. Please accept this as authorization to transfer the securities listed below.

FROM: _____

Account Name

Your Name (if different)

Account Number: _____

_____ # of Shares _____ Security Description

TO: Jewish Federation of Greater Ann Arbor (gift for the Jewish Community Center)

Account Number:

Schwab, Acct. # 1160-4301; DTC # 0164 Code 40

_____ General Donation

_____ Program Donation (Program Name) _____

Your Signature _____ Date: _____

Additional Signature (if Joint) _____ Date: _____

THANK YOU!

